

Program for the Seminar on Bank Resolution

By Savings Deposit Insurance Fund of Turkey in Ukraine

15 - 17 February 2011

At Hotel Vozdvyzhensky in Kyiv

Day One: Tuesday, 15 February 2011

- 10:30-11:00 Registration of seminar participants**
- 11:00-11:15 Opening of seminar**
Executive Director of DGF, Pasichnyk V.V.
Chief of Party of USAID-FINREP, Dr. Robert D. Bond
- 11:00-13:00 Session 1: SDIF General Overview, *Fatih Deniz, Specialist***
- Mission/ Mandate
 - Historical Background
 - Main Functions
 - Organizational Structure
 - Transformation of SDIF
- 13:00-14:00 Lunch**
- 14:00-18:00 Session 2: Deposit Insurance *Bülent Navruz, Specialist***
- Part I: Financial Safety Net**
- Mandates of BRSA vs. SDIF
 - Cooperation and Coordination among FSN Participants
 - Coordination Committee
 - Financial Sector Committee
 - Systemic Risk
- Part II: Risk Monitoring**
- Information Sharing between BRSA&SDIF
 - Risk Monitoring Applications
 - Monitoring Risks of the Banks and the Banking Industry
 - Special Tools and Products to Monitor Risks
- Part III: Risk-Based Premium System**
- Risk-Based Premium System in Turkey
 - Premium Collection and Control Process
 - Management of Fund Reserve

Day Two: Wednesday, 16 February 2011

09:30-11:30 **Session 3: SDIF Bank Resolution Experience, Çiğdem Akdağ, Specialist**

- 2001 Financial Crisis
- Intervention and Resolution Experience
- New Resolution Process
- Bank Failure Action Plan

11:30-13:00 **Session 4: Asset Management, Çiğdem Akdağ, Specialist**

- SDIF's Asset Resolution Process
- NPA's Transferred to SDIF
- Challenges for Transferred NPA's
- Cash Management

13:00-14:00 **Lunch**

14:00-16:00 **Session 5: Asset Disposition, Çiğdem Akdağ, Specialist**

- Asset Disposition Overview
- Legal Proceedings for NPLs
- Restructuring Agreements for NPLs
- NPLs Sales to AMCs
- Commercial and Economic Integrity Sales
- Disposition of Other Assets
- Conclusion

16:00-17:00 **Session 6: Asset Valuation, Çiğdem Akdağ, Specialist**

- Overview of Asset Valuation Process
- SDIF Loan Valuation Methodology
- Valuation for Subsidiaries and Real Estates

Day Three: Thursday, 17 February 2011

09:30-11:00 **Session 7: Fatih Deniz, Specialist**

Part I: Turkish Banking Law No. 5411

Part II: Liabilities of Bank's Controlling Shareholders, Managers and Auditors

11:00-13:00 **Session 8: Fatih Deniz, Specialist**

Part I: Personnel Management

Part II: Public Relations

13:00 **End of the Program**

P.S. Questions can instantly be asked during the presentations. Therefore, questions and answers should be deemed as included in durations.