

**On Approval of the Regulation On the Procedure of Filing Information
Concerning Operating Results of Collective Investment Institutions (Unit and
Corporate Investment Funds) by Asset Management Companies**

Resolution of the Securities and Stock Market State Commission No 216 as of August 1, 2002

Registered with the Ministry of Justice of Ukraine August 21, 2002 at No 697/6985

In compliance with the Law of Ukraine On Collective Investment Institutions (Unit and Corporate Investment Funds), aiming at ensuring surveillance over collective investment funds' operation, the Securities and Stock Market State Commission **HEREBY RESOLVES:**

1. To approve Regulation On the Procedure of Filing Information Concerning Operating Results of Collective Investment Institutions (Unit and Corporate Investment Funds) by Asset Management Companies (attached).
2. Securities Market Participants Department (O. H. Velychko), together with the Legal Department (L. A. Volokhov) shall ensure state registration of this Resolution with the Ministry of Justice of Ukraine.
3. SSMSC Organizational Support Department (N. S. Piskun) shall disclose the Resolution in keeping with the effective legislation.
4. Deputy Head, M. F. Volkov, shall be responsible for the surveillance over fulfillment of this Resolution.

Head of the Commission

O. Mozhovyi

Minutes of the Commission's Meeting as of
August 1, 2002, No 216

APPROVED

By the Resolution of the Securities and Stock
Market State Commission as of August 1,
2002, No 216

Registered with the Ministry of Justice of
Ukraine as of August 21, 2002, at No
697/6985

Regulation

On the Procedure of Filing Information Concerning Operating Results of Collective Investment Institutions (Unit and Corporate Investment Funds) by Asset Management Companies

This Regulation has been prepared in keeping with the Laws of Ukraine On Collective Investment Institutions (Unit and Corporate Investment Funds), On Securities and the Stock Market, On State Regulation of the Securities Market in Ukraine, On Accounting and Financial Reporting in Ukraine, On Business Associations, On National Depository System and Peculiarities of the Computerized Securities Circulation System in Ukraine.

Section 1. General Provisions

1.1. This Provision defines the procedure, the term and the list of documents to be filed with the Securities and Stock Market State Commission by an asset management company (hereinafter Company) concerning operating results of collective investment institutions (unit and corporate investment funds).

1.2. Companies, holding licenses for performance of professional activities on the securities market, acquired from the Commission in keeping with the effective legislation, shall be deemed subjects filing information on operating results of collective investment institutions (unit and corporate investment funds).

1.3. Collective investment institutions (unit and corporate investment funds) shall be deemed objects whose operating results are presented in the information filed.

1.4. Information shall be filed in electronic and paper forms.

1.5. Electronic form shall be prepared on the basis of electronic files containing information on operation of each collective investment institution whose assets are managed by the Company.

1.6. Failure of the information in electronic or/and paper form, required by this Regulation, to reach the Commission shall be deemed failure to file information.

Section 2. Procedure and Terms for Filing Information by the Company's Collective Investment Institution (Unit and Corporate Investment Fund) Concerning Operation of Such Fund

2.1. The Company shall file the following information on operation of collective investment institutions with the Commission's headquarters:

- daily;
- quarterly;
- annual.

2.2. The Company shall file information on operation of collective investment institutions with the Commission within the following terms:

- daily – by 1 p.m. of the succeeding day;
- quarterly – by the last day of the month of the succeeding quarter, and by February 20 of the succeeding year for Q'IV;
- annual – by April 30 of the succeeding year.

In cases where the last day for information filing falls for a non-working day, the last day for filing information shall be deferred for the first working day following the non-working day.

2.3. Information shall be compiled in tables and forms as envisaged by this Regulation. The tables and forms shall be filled out in the Ukrainian language using software tools with RUScp866 coding in the DBASE-IV format.

2.4. Electronic files shall have the relevant titles.

2.5. Electronic forms of the information shall be sent to the Commission's headquarters by electronic mail or on 3.5" floppy disks.

2.6. Information filed by electronic mail shall be received by a mail engine and shall not be archived.

2.7. The notification on receipt of the information form by the mail engine shall be sent to the sender in the Windows-1251 format (Cyrillic).

2.8. Only one electronic information form from the Company shall be received and processed in one day.

2.9. Information in paper form shall be filed on the copies of the printed electronic form. Hard copies shall be stapled, and certified with the signature of the Company's President and a seal.

2.10. Information in paper form, along with the floppy disk, shall be submitted (sent) to the Commission's headquarters or sent by post.

In cases where the information has been filed after the term specified in this Provision, the date of filing shall be defined on the basis of the post stamp of the relevant post office. In the case of failure to meet such requirements the information shall be deemed untimely.

Section 3. Contents of the Company's Information Concerning Operating Results of Collective Investment Institutions (Unit and Corporate Investment Funds)

3.1. The Company shall prepare information on operation of collective investment institutions separately for each corporate and unit (venture) investment fund, whose assets are under the Company's management.

3.2. Daily information – information by the Company on net asset value of collective investment institution (unit or corporate investment fund), estimated every working day for open end funds. For closed end and interval funds, the net asset value shall be estimated on the day proceeding the day of acceptance of applications for placement and repurchase of the securities of the collective investment institution. The information shall be filed in electronic files, such as "ocenka1.dbf", "ocenka2.dbf", "aktiv1.dbf", "aktiv2.dbf", "portfell.dbf", and "portfel2.dbf" (attachments 1 and 2 in keeping with the Regulation on the Procedure of Estimation of Net Asset Value of Collective Investment Institutions (Unit and Corporate Investment Fund), approved by the Resolution of the Commission No 201 dated 02.07.2002 registered with the Ministry of Justice of Ukraine on 26.07.2002 at No 35-34-1060).

3.3. Quarterly information - information by the Company concerning operating results of collective investment institutions (unit or corporate investment fund) including the following:

3.3.1. A covering letter which contains the list and duration of collective investment institutions, accompanying information provided by the company.

3.3.2. A cover page (Addendum 1).

3.3.3. Information on the collective investment institution (unit or corporate investment fund) (Addenda 2, 3) as of the last day of the term covered in the information provided.

3.3.4. Financial statements of the collective investment institution (unit or corporate investment fund), in compliance with Provision (Standard) on Accounting #2, namely "Balance Sheet", approved by the Order of the Ministry of Finance of Ukraine No 87 as of 31.03.99 and registered with the Ministry of Justice of Ukraine as of 21.06.99 at No 397/3690.

3.3.5. Estimation of the collective investment institution's (unit or corporate investment fund) net asset value (Addenda 1, 2, in compliance with the Regulation On the Procedure for Estimation of Net Asset Value of Collective Investment Institutions (Unit or Corporate Investment Fund), approved by the Commission's Resolution No 201 as of 02.07.2002, and registered with the Ministry of Justice of Ukraine as of 26.07.2002 as No 35-34-1060).

3.3.6. Information (Addendum 4) certifying estimation of net asset value for every day of the quarter (line 11 of Information On Net Asset Value, Addenda 1, 2, in compliance with the Regulation On the Procedure for Estimation of Net Asset Value of Collective Investment Institutions (Unit or Corporate Investment Fund) approved by the Commission's Resolution No 201 as of 02.07.2002 and registered with the Ministry of Justice of Ukraine at No 35-34-1060 as of 26.07.2002).

Information on Q'IV shall be prepared as annual information of the Company concerning operational results of collective investment institutions.

3.4. Annual information of the Company concerning operating results of collective investment institutions (unit and corporate investment funds) shall include:

3.4.1. A covering letter which contains the list and the term of collective investment institutions, accompanying information provided by the company.

3.4.2. A cover page (Addendum 1).

3.4.3. Information on the collective investment institution (unit or corporate investment fund) (Addenda 2, 3) as of the last day of the term covered in the information provided.

3.4.4. Information (Addendum 4) certifying calculation of net asset value for every day of the quarter (line 11 of Information On Net Asset Value, Addenda 1, 2, in compliance with the Regulation On the Procedure for Estimation of Net Asset Value of Collective Investment Institutions (Unit or Corporate Investment Fund) approved by the Commission's Resolution No 201 as of 02.07.2002 and registered with the Ministry of Justice of Ukraine at No 35-34-1060 as of 26.07.2002).

3.4.5. Financial statements, in compliance with Provision (Standard) on Accounting #2, namely "Balance Sheet", approved by the Order of the Ministry of Finance of Ukraine No 87 as of 31.03.99 and registered with the Ministry of Justice of Ukraine as of 21.06.99 at No 396/3689; Provision (Standard) on Accounting #3, namely "Profit and Loss Statement" approved by the Order of the Ministry of Finance of Ukraine No 397/3690 as of 21.06.99; Provision (Standard) on Accounting #4, namely "Statement of Cash Flows" approved by the Order of the Ministry of Finance of Ukraine No 87 as of 31.03.99 and registered with the Ministry of Justice of Ukraine at No 398/3691 as of 21.06.99; Provision (Standard) on Accounting #5, namely "Statement on Changes in Shareholders' Equity" approved by the Order of the Ministry of Finance of Ukraine as of 31.03.99 No 87 and registered with the Ministry of Justice of Ukraine on 21.06.99 at No 399/3692, together with the notes to annual financial statements.

3.4.6. Information on fee for services in the Company and notes on the components and amount of expenditures reimbursed at the expense of assets of the collective investment institution (corporate, unit and venture investment fund) (Addenda 5 and 6).

3.4.7. An auditor's opinion (report of an auditing firm).

3.4.8. Brief overview of events within the period of operation of the collective investment institution. This shall be prepared in any form and contain information on the events within the reporting period, operating results for the reporting year, prospects and tendencies in the activity of the collective investment institution, etc.

3.5. Annual information of the Company on operating results of venture investment funds shall include the following:

3.5.1. A covering letter, accompanying the information filed by the Company, with the duration and the list of venture investment funds stated.

3.5.2. A cover page (Addenda 1 and 2).

3.5.3. Financial statements, in compliance with Provision (Standard) on Accounting #2, namely "Balance Sheet", approved by the Order of the Ministry of Finance of Ukraine No 87 as of 31.03.99 and registered with the Ministry of Justice of Ukraine as of 21.06.99 at No 396/3689; Provision (Standard) on Accounting #3, namely "Profit and Loss Statement" approved by the Order of the Ministry of Finance of Ukraine No 397/3690 as of 21.06.99; Provision (Standard) on Accounting #4, namely "Statement of Cash Flows" approved by the Order of the Ministry of Finance of Ukraine No 87 as of 31.03.99 and registered with the Ministry of Justice of Ukraine at No 398/3691 as of 21.06.99; Provision (Standard) on Accounting #5, namely "Statement on Changes in Shareholders' Equity" approved by the Order of the Ministry of Finance of Ukraine as of 31.03.99 No 87 and registered with the Ministry of Justice of Ukraine on 21.06.99 at No 399/3692, together with the notes to annual financial statements.

3.5.4. Estimation of net asset value (Addendum 3) in keeping with the Regulation on the Procedure for Estimation of Net asset value of Collective Investment Institutions (Unit and Corporate Investment Funds) approved by the Commission's Resolution No 201 as of 02.07.2002 and registered with the Ministry of Justice of Ukraine as of 26.07.2002 at No 35-34-1060).

3.5.5. Information on the fee for services of the Company, and information on the components and the amount of expenditures reimbursed at the expense of the collective investment institution's assets (corporate, unit and venture investment fund) (Addenda 5 and 6).

3.5.6. An auditor's opinion (report by the auditing firm).

3.5.7. Brief overview of events within the period of operation of the collective investment institution. This shall be prepared in any form and contain information on the events within the reporting period, operating results for the reporting year, prospects and tendencies concerning the activity of the collective investment institution, etc.

Section 4. Disclosure of Information on the Activity of Collective Investment Institutions

4.1. A Company shall disclose annual information for venture funds, or information for Q'4 disclosed for unit and corporate funds as annual data in official printed publications of the Commission within one month from the date of approval of such information by the Commission.

4.2. A Company shall disclose information on the activity of diversified collective investment institutions no later than two months from the last day of the six months period in the Commission's official printed editions.

4.3. The Company shall inform the Commission about publication in a letter certified with the signature of the Company's director and a seal, within the following terms:

- for January-June – no later than September 10 of the current year;
- for July-December – no later than March 10 of the succeeding year;
- annual information – by June 10 of the succeeding year.

Section 5. Surveillance Over Filing of Information on the Activity of Collective Investment Institutions (Unit and Corporate Investment Funds) by the Company

5.1. Securities and Stock Market State Commission shall perform state surveillance over timely, full and proper filing of information specified in this Regulation.

5.2. The Company shall bear liability envisaged by the effective legislation for failure to file information or intentional filing of incorrect information with the Securities and Stock Market State Commission.

**Deputy Head of Department of Accountability
of the Securities Market Participants**

N. Komova

Addendum 1
to the Regulation On the Procedure of Filing
Information Concerning Operating Results of
Collective Investment Institutions (Unit and
Corporate Investment Funds) by Asset
Management Companies

Cover Page

I confirm the information; the data specified in electronic
form attached is identical to the data in paper form:

(Company's Director)

(signature)

(name in full of the Director)

Stamp

| | |
|------|--|
| Date | |
|------|--|

A person to contact for details on the information generated:

| | |
|---------------------------|--|
| Position, department | |
| Name in full | |
| City code, telephone, fax | |
| E-mail | |

| | | | | |
|-------------------|--|---------|--|------|
| Reporting period: | | Quarter | | Year |
|-------------------|--|---------|--|------|

| | |
|--|--|
| Full title of the collective investment institution (unit and corporate fund) | |
|--|--|

Addendum 2 to the Regulation On the
 Procedure of Filing Information Concerning
 Operating Results of Collective Investment
 Institutions (Unit and Corporate Investment
 Funds) by Asset Management Companies

Information on the corporate investment fund

| | | | |
|--|--|--------------------|--|
| Full title | | | |
| EDRPOU Code | | | |
| EDRICI Code | | | |
| Legal and organization form | | | |
| Number of the Certificate of State Registration | | | |
| Date of issuance of the Certificate of State Registration | | | |
| COATUU territory code | | | |
| Territory (oblast) | | | |
| Location (postal address) | | | |
| City code | | Telephone | |
| E-mail | | Fax | |
| www-address | | | |
| (CVED code) | | (kind of activity) | |
| Initial statutory capital (UAH) | | | |
| Date of registration of stock issue for formation of the initial statutory capital | | | |
| Number of the Certificate of Stock Issuance Registration | | | |
| Title of the body which registered the issuance | | | |
| Type of shares | | | |
| Form of issue | | | |
| Nominal value (UAH) | | | |
| Total amount of shares (pieces) | | | |
| Date of registration of the issue of shares placed | | | |
| Number of the Certificate of the Issue Registration | | | |
| Name of the body which has registered the issue | | | |
| Type of shares | | | |
| Type of issue | | | |
| Nominal value (UAH) | | | |
| Total amount of shares being placed (pieces) | | | |

Information on legal entities whose services are used by the corporate investment fund

| EDRPOU code | Legal entity, in keeping with the register * | Title | Name, number and series number of the document confirming the entity's authority | Location |
|-------------|--|-------|--|----------|
| | | | | |
| | | | | |

* A register of legal entities on which information is generated: asset management company, securities custodian, registrar, independent asset assessor, and an auditor (auditing firm).

Addendum 3
to the Regulation On the Procedure of Filing
Information Concerning Operating Results of
Collective Investment Institutions (Unit and
Corporate Investment Funds) by Asset
Management Companies

Information on the unit investment fund

| | | | |
|--|-------------|--------------------------------|--|
| Full title | | | |
| EDRISI code | | | |
| Full title of the Company | | | |
| EDRPOU code of the assets management company | | | |
| COATUU territory code of the assets management company | | | |
| Territory (oblast) of the Company | | | |
| Location (postal address) of the Company | | | |
| City code | | Telephone | |
| E-mail | | Fax | |
| www-address | | | |
| Basic kinds of the Company's activities: | (CVED code) | (name of the kind of activity) | |
| Date of registration of investment securities issue | | | |
| Number of the certificate on investment securities issue | | | |
| Title of the body which has registered the issue | | | |
| Type of investment securities | | | |
| Form of issue | | | |
| Nominal value (UAH) | | | |
| Total amount of investment securities (pieces) | | | |

Information on legal entities servicing the unit investment fund

| EDRPOU Code | Legal entity in keeping with the register* | Title | Name, number and series number of the document confirming the entity's authority | Location |
|-------------|--|-------|--|----------|
| | | | | |
| | | | | |

* A register of legal entities on which information is generated: asset management company, securities custodian, registrar, independent asset assessor, and an auditor (auditing firm).

Addendum 4
to the Regulation On the Procedure of Filing
Information Concerning Operating Results of
Collective Investment Institutions (Unit and
Corporate Investment Funds) by Asset
Management Companies

**Information certifying net asset value assessment for every day of the quarter
(line 11 of the Information on net asset value)**

| Item No | Date of provision of information in electronic form on the value of the security | Net asset value per one security (UAH) |
|------------|--|--|
| | | |
| | | |
| | | |
| | | |

Company's Director

(signature)
Stamp

(last name)

Custodian director

(signature)
Stamp

(last name)

Addendum 5
to the Regulation On the Procedure of Filing
Information Concerning Operating Results of
Collective Investment Institutions (Unit and
Corporate Investment Funds) by Asset
Management Companies

**Information on the fee for services of the company providing assets management services to collective investment institutions (unit and corporate investment funds)
for _____ 200_**

_____ **(full title of the investment fund)**

| | |
|---|--|
| Category of _____ the investment fund | |
| Type of _____ the investment fund | |
| EDRPOU code of the fund | |
| Full title of the Company of the collective investment institution | |
| Number of license for performance of professional activity on the securities market | |
| Date of issuance of the license for performance of professional activity on the securities market | |

Calculation of the fee for services for the company managing assets of collective investment institutions (unit and corporate investment funds) within the reporting year

Table 1

| Item No | Period | Net asset value (UAH, thousands) | Rate of the fee for services*, % | Amount of the fee for services (column 3 x column 4 /100%) (UAH, thousands) |
|----------------------|---|----------------------------------|----------------------------------|---|
| 1 | 2 | 3 | 4 | 5 |
| January-June | | | | |
| 1 | January | | | |
| 2 | February | | | |
| 3 | March | | | |
| 4 | April | | | |
| 5 | May | | | |
| 6 | June | | | |
| 7 | Total for January-June (line 1 + line 2 + line 3 + line 4 + line 5 + line 6) | X | | |
| July-December | | | | |
| 8 | July | | | |
| 9 | August | | | |
| 10 | September | | | |
| 11 | October | | | |
| 12 | November | | | |
| 13 | December | | | |
| 14 | Total for July-December (line 8 + line 9 + line 10 + line 11 + line 12 + line 13) | X | | |
| 15 | Total for the year (line 7 + line 14) | X | | |

**Recount of the fee for services for the company managing assets of the collective investment institution
(unit and corporate investment fund) by the results at year-end**

Table 2

| Item No | Title of index | Index |
|---------|--|-------|
| 1 | 2 | 3 |
| 1 | Amount of the fee for services during the year Сума нарахованої протягом року винагороди (column 5 line 15 (table 1) (UAH, thousand) | |
| 2 | Average annual value of net assets (((line 1 + line 2 + line 3 + line 4 + line 5 + line 6 + line 8 + line 9 + line 10 + line 11 + line 12 + line 13) column 3 (table 1)) / 12 (UAH, thousand) | |
| 3 | Annual fee for services* , % (line 15 column. 4 (table 1)) | |
| 4 | Fee amount transferred at year-end (line 2 x line 3 / 100 %) (UAH, thousand) | |
| 5 | Adjustment of the fee for services (line 4 - line 1) (UAH, thousand) (- undercharging, + overcharging) | |

* Annual fee for services shall not exceed 5% of the average annual net asset value.

Information on the bonus for the company managing assets of collective investment institutions (unit and corporate investment funds)

Table 3

| Item No | Title of index | Index |
|---------|--|-------|
| 1 | 2 | 3 |
| 1 | Projected annual income amount (UAH, thousand) | |
| 2 | Actual annual income (UAH, thousand) | |
| 3 | Basis for calculation of bonuses (line 2 - line 1) (UAH, thousand) | |
| 4 | Bonus rate* , % | |
| 5 | Bonus amount (line 3 x line 4 / 100 %) (UAH, thousand) | |

* Annual bonus rate shall not exceed 15% of the difference between the actual and projected income amounts.

Calculation of the fee for services for the company managing assets of the venture investment fund within the reporting year

Table 4

| Item No | Period | Total nominal value of the placed investment securities within one month (UAH, thousand) | Rate of the fee for services*, % | Amount of the fee for services (column 3 x column 4 / 100 %) (UAH, thousand) |
|----------------|---|---|---|---|
| 1 | 2 | 3 | 4 | 5 |
| 1 | January | | | |
| 2 | February | | | |
| 3 | March | | | |
| 4 | April | | | |
| 5 | May | | | |
| 6 | June | | | |
| 7 | July | | | |
| 8 | August | | | |
| 9 | September | | | |
| 10 | October | | | |
| 11 | November | | | |
| 12 | December | | | |
| 13 | Total for the year (line 1 + line 2 + line 3 + line 4 + line 5 + line 6 + line 7 + line 8 + line 9 + line 10 + line 11 + line 12) | | | |

* The rate of annual fee for services shall not exceed 5% of the total nominal value of investment securities placed during one year.

Recount of the fee for services for the company managing assets of the venture investment fund at year-end

Table 5

| Item No | Index title | Index |
|----------------|---|--------------|
| 1 | 2 | 3 |
| 1 | Amount of the fee for services for a year (column 5 line 13 table 4) (UAH, thousand) | |
| 2 | Amount of investment securities in circulation placed during a year, pieces | |
| 3 | Nominal value of an investment security (UAH) | |
| 4 | Total nominal value of investment securities (UAH, thousand) (line 2 x line 3 / 1000) | |
| 5 | Rate of annual fee for services*, % | |
| 6 | Amount of the fee for services at year-end (UAH, thousand) (line 4 x line 5 / 100 %) | |
| 7 | Adjustment of the fee for services (UAH, thousand) (line 6 - line 1) | |

* Rate of annual fee for services shall not exceed 5% of the total nominal value of investment securities placed during a year.

**Information on the fee for services for the company managing assets of a venture investment fund,
calculated on the basis of the difference between expenditures for acquisition of assets and income from
the sale of such assets**

Table 6

| Item No | Index title | Index |
|---------|---|-------|
| 1 | 2 | 3 |
| 1 | Expenditures for acquisition of assets (UAH, thousand) | |
| 2 | Income from sale of assets (UAH, thousand) | |
| 3 | Basis for calculation of the fee for services (line 2 - line 1) (UAH, thousand) | |
| 4 | Rate of the fee for services*, % | |
| 5 | Fee for services (line 3 x line 4 / 100 %) (UAH, thousand) | |

* Annual fee for services shall not exceed 5% of the difference between the income from the sale of assets and expenditures for acquisition of such assets.

**Information on additional income of the company managing assets of collective investment institutions
(unit and corporate investment funds)**

Table 7

| Item No | Period | Total value of placement of the securities under redemption (UAH, thousand) | Cost of securities redemption (UAH, thousand) | Amount of the income from a discount (column 3 - column 4) (UAH, thousand) |
|----------------------|--|---|---|--|
| 1 | 2 | 3 | 4 | 5 |
| January-June | | | | |
| 1 | January | | | |
| 2 | February | | | |
| 3 | March | | | |
| 4 | April | | | |
| 5 | May | | | |
| 6 | June | | | |
| 7 | Total for January-June (line 1 + line 2 + line 3 + line 4 + line 5 + line 6) | | | |
| July-December | | | | |
| 8 | July | | | |
| 9 | August | | | |
| 10 | September | | | |
| 11 | October | | | |
| 12 | November | | | |
| 13 | December | | | |
| 14 | Total for July-December (line 8 + line 9 + ряд 10 + line 11 + line 12 + line 13) | | | |
| 15 | Total for the year (line 7 + line 14) | | | |

Information on the total amount of the fee for services for Company of the collective investment institution

Table 8

| Item No | Type of fee for services | Amount of the fee for services |
|---|--|--------------------------------|
| 1 | 2 | 3 |
| <i>Investment fund (other than a venture investment fund)</i> | | |
| 1 | Amount of the basic fee for services calculated at year-end (line 4 column 3 table 2) (UAH, thousand) | |
| 2 | Bonus (line 5 column 3 table 3) (UAH, thousand) | |
| 3 | Additional income (line 15 column 5 table 7) (UAH, thousand) | |
| 4 | Total fee for services (total amount of the fee for services) (line 1 + line 2 + line 3) (UAH, thousand) | |
| <i>Venture investment fund</i> | | |
| 5 | Amount of the basic fee for services calculated at year-end (line 6 column 3 table 5) (UAH, thousand) | |
| 6 | Fee for services calculated on the basis of the difference between the expenditures for acquisition of the fund's assets and the income from sale of such assets (line 5 column 3 table 6) (UAH, thousand) | |
| 7 | Total fee for services (line 5 + line 6) (UAH, thousand) | |

Information on compliance with the requirements concerning the amount of the fee for services for the company managing assets of the collective investment institution (unit and corporate investment funds)

Table 9

| Item No | Type of the fee for services | Maximum standard fee amount | | | | Actual amount of the fee for services | | Amount exceeding the standard | |
|---|---|--|------------------------|--------|---|---------------------------------------|------------------------|-------------------------------|--|
| | | Basis for calculation | | Rate % | Amount (UAH, thousand) (column 4 x column 5) | Rate % | Amount (UAH, thousand) | % (column 7 - column 5) | Amount (column 8 - column 6) (UAH, thousand) |
| | | Index title | Amount (UAH, thousand) | | | | | | |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| <i>Investment funds (other than venture investment funds)</i> | | | | | | | | | |
| 1 | Principal amount of the fee for services | Average annual net asset value (UAH, thousand) | | 5 | | | | | |
| 2 | Bonus | Amount of income exceeding the projected amount (UAH, thousand) | | 15 | | | | | |
| 3 | Total | X | X | X | | X | | X | |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| <i>Venture investment fund</i> | | | | | | | | | |
| 4 | Principal amount of the fee for services | Average annual nominal value of the investment security (UAH, thousand) | | 5 | | | | | |
| 5 | Fee for services, calculated on the basis of the difference between the expenditures for acquisition of the fund's assets and the income from the sale of such assets | Difference between the expenditures for acquisition of the fund's assets and the income from the sale of such assets (UAH, thousand) | | 15 | | | | | |
| 6 | Total | X | X | X | | X | | X | |

Director of the assets managing company

" ___ " _____ 200_ p.

Head of Supervisory Board (for a corporate fund)

" ___ " _____ 200_ p.

(signature)

(signature)

(last name)

(last name)

Stamp

Stamp

Addendum 6
to the Regulation On the Procedure of Filing
Information Concerning Operating Results of
Collective Investment Institutions (Unit and
Corporate Investment Funds) by Asset
Management Companies

Information on the components and the amount of expenditures compensated at the expense of collective investment institutions for _____ 200_

(full title of the investment fund)

(EDRISI registration code)

(full title of the company managing CII's assets)

(number and date of issuance of the license for performance of professional activity in managing assets of collective investment institutions)

Table 1
(UAH, thousand)

| Item No | Expenditures | | | |
|--|--|------------------|-------------------|---|
| | | For January-June | For July-December | Total for the year (column 3 + column 4) |
| 1 | 2 | 3 | 4 | 5 |
| Expenditures for the fee for services | | | | |
| 1 | Fee for services of the assets management company | | | |
| 2 | Fee for services of the custodian | | | |
| 3 | Fee for services of the registrar | | | |
| 4 | Fee for services of the auditor | | | |
| 5 | Fee for services of the assessor | | | |
| 6 | Fee for services of the securities trader – the agent | | | |
| 7 | <i>Total expenditures for the fee for services (line 1 + line 2 + line 3 + line 4 + line 5 + line 6)</i> | | | |
| Operational costs | | | | |
| 8 | Registration services | | | |
| 9 | Issuance of securities forms | | | |
| 10 | Settlement and cash services by the bank | | | |
| 11 | Notarial services | | | |
| 12 | Depository services | | | |
| 13 | Coverage of the cost of mandatory data disclosure | | | |
| 14 | Informational services | | | |
| 15 | Rental payment | | | |
| 16 | Compensation for the Supervisory Board members | | | |
| 17 | Accruals for the fund of compensation for Supervisory Board members | | | |
| 18 | Promotion services related to securities placement | | | |

| | | | | |
|----|---|--|--|--|
| 19 | Expenses for servicing securities circulation and participants (shareholders) | | | |
| 20 | Total operational costs (line 8 + line 9 + line 10 + line 11 + line 12 + line 13 + line 14 + line 15 + line 16 + line 17 + line 18) | | | |
| 21 | Total expenditures (line 7 + line 20) | | | |

Information on the failure to comply with the requirements on the amount of expenditures covered at the expense of collective investment institutions

Table 2
(UAH, thousand)

| Item No | Recipient of the fee for services | Average tariff for identical services | Maximum standard | | Amount exceeding the standard | |
|---------|-----------------------------------|---------------------------------------|------------------|---|-------------------------------|--------|
| | | | Rate, % | Amount (column 3 x column 4 / 100 %) | % | Amount |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| 1 | Custodian | | | | | |
| 2 | Registrar | | | | | |
| 3 | Auditor | | | | | |
| 4 | Assessor | | | | | |
| 5 | Securities - agent | | | | | |
| 6 | Total | X | X | | X | |

Information on the failure to comply with the requirements on the total amount of expenditures covered at the expense of collective investment institutions

Table 3
(UAH, thousand)

| Item No | Index title | Index |
|---------|---|-------|
| 1 | 2 | 3 |
| 1 | Total cost (line 21 table 1 + line 6 column 5 table 2) | |
| 2 | Average annual net asset value | |
| | Maximum standard of expenditures: | |
| 3 | - % of the average annual net asset value | |
| 4 | - amount (line 2 x line 3 / 100 %) | |
| 5 | Amount exceeding the standard (line 1 - line 4) | |

Authorized official of the assets management company

" ___ " _____ 200_

(signature)

(last name)

Stamp
