

About claim of Statute about the order of leadthrough of operations, related to placing of bonds of internal state loans

**Decision of Rule of the National bank of Ukraine
from June, 18, 2003 N 248**

**It is incorporated in Ministry of justice of Ukraine
on July, 7 in 2003 after N 551/7872**

With changes and additions, brought in
by the decision of Rule of the National bank of Ukraine
from January, 15, 2010 N 13

In accordance with articles of 42 Laws of Ukraine "About the National bank of Ukraine" but with the purpose of coercion normatively legal acts of the National bank of Ukraine on questions maintenance of national debt, related to placing of state securities, in accordance with the requirements of legislation of Ukraine of Rule of the National bank of Ukraine **DECREES**:

1. To confirm Statute about the order of leadthrough of operations, related to placing of bonds of internal state loans (it is added).
2. To acknowledge such which lost a action:
Position about the technical order of leadthrough of auctions from placing of bonds of internal state loan, ratified by the decision of Rule of the National bank of Ukraine from 15.04.99 N 186;
Position about the leadthrough of auction from placing of bonds of internal state loan after previous and final requests and terms, ratified by the decision of Rule of the National bank of Ukraine from 13.06.2000 N 239 but it is incorporated in Ministry of justice of Ukraine 05.07.2000 after N 390/4611.
3. To the department of монетарної policy (Н. І. Гребеник) in a week's term after state registration of this decision in Ministry of justice of Ukraine to reveal to its maintenance Operation and territorial managements, Central clearinghouse of the National bank of Ukraine and banks for guidance and use in-process.
4. To the department of informatization (А. С. Савченко) and Central clearinghouse (І. М. Коваль) during a month after state registration of this decision to finish off programmatic technological providing from the leadthrough of placing of bonds of internal state loans.
5. A decision goes into effect through a month after its state registration in Ministry of justice of Ukraine.
6. Control after implementation of this decision to lay on the first vice-chairman А. П. Яценюка.

Chairman

С. Л. Тігіпко

CONCERTEDLY:

**Deputy of the State secretary
Ministries of finance of Ukraine**

С. О. Маноха

IT IS RATIFIED

by the decision of Rule of the National bank of
Ukraine

from June, 18 in 2003 N 248

It is registered

in Ministry of justice of Ukraine

on July, 7 in 2003 after N 551/7872

POSITION

about the order of leadthrough of operations, related to placing of bonds of internal state loans

Section I. Generals

1. This Statute is developed in accordance with articles of 42 Laws of Ukraine "About the National bank of Ukraine", articles of a 10 Law of Ukraine "About securities and fund market", articles of 2 Laws of Ukraine "About the National depository system and features of electronic circulation of securities in Ukraine", articles of a 19 Law of Ukraine "About Fund of guaranteing of holdings of physical persons", Laws of Ukraine "About banks and bank activity" but "About the national internal debt of Ukraine", decisions of Cabinet of Ministers of Ukraine from 14.04.2009 N 363 "About introduction of institute of primary dealers at the market of state securities" but other normatively legal acts, which regulate the order of issue, appeal, account, payment of profit and redemption of bonds of internal state loans.

(a indention is first to the point of a 1 section I in the release of decision
There is a rule of the National bank of Ukraine from 15.01.2010 N 13)

Position is set by the order of placing of short-term, medium-term and long-term state bonds (farther - bonds) which are produced in a бездокументарній form.

2. In this Statute terms are used in such value:

maximum level of дохідності bonds - дохідність bonds, that is determined by Ministry of finance of Ukraine (farther - Ministry of finance), higher which competition requests, placing of bonds given by participants, are dissatisfied;

дорозміщення bonds - additional placing by the issuer of bonds of certain issue which the primary placing took place after. Дорозміщення is conducted, when bonds, which on the volume of rights, given to the proprietors, spread, coincide the terms of redemption and sizes of coupon payments (if they are) with the terms of issue of bonds during the primary placing;

task "ЛІГА" systems "ОВДП-online" - part of programmatic complex "ОВДП-online", what intended for maintenance of operations from placing of bonds;

request - official suggestion of participant of placing of bonds is in relation to their acquisition. Requests are two types: competition and noncompetitive;

coefficient of multipleness - number, which a multiple amount of bonds, which is contained in a request, must be. By the value this number equals the least of bonds, which can register in a request;

competition request - a request is with determining the amount of bonds and level of дохідності of their acquisition;

noncompetitive request - a request is with determining the amount of bonds, which the level of дохідності of their acquisition does not register in;

primary placing of bonds - distribution of bonds which did not yet apply on the terms of issue and volume of rights a issuer;

a report is about placing of bonds - official communication of Ministry of finance, time and terms of placing of bonds is determined in which;

середньозважений level of дохідності bonds - дохідність bonds, that settles accounts as a середньозважена size on the basis of levels of дохідності bonds and amount of their acquisition after competition requests which are satisfied;

system "ОВДП-online" - programmatic complex, intended for the depositary account of bonds, maintenance of operations from their placing, appeal, redemption and payment of profit after them;

participants of placing of bonds - primary dealers - jars-keepers, which are the clients of the National bank of Ukraine (farther - National bank) during realization to them of functions of depositary of state securities, which is give a right for participating in placing of bonds in accordance with the finances of Ukraine of agreements celled with Ministry about a collaboration in part of internal market of state securities development; National bank.

(a indention is thirteenth to the point of 2 sections I in the release of decision
There is a rule of the National bank of Ukraine from 15.01.2010 N 13)

Other terms are used in accordance with determinations which are set by the legislation of Ukraine.

Head 1. General conditions of placing of bonds

1.1. Placing of bonds is carried out, coming from the current necessities of financing of the State budget of Ukraine.

Can be set the ministry of finance limit on the general volume of placing of bonds, including on the volume of their placing after noncompetitive requests.

In the case of imposing restriction on the volume of placing of bonds shut out:

establishment of limits on the general volume of placing of bonds without establishment of limits on the volume of their placing after noncompetitive requests;

establishment of limits on the volume of placing of bonds after noncompetitive requests without establishment of limits on the general volume of placing of bonds;

violation of proportion is between the volume of placing of bonds after noncompetitive requests and general volume of placing of bonds, which must be not less than, than 30 percents.

The set limits on the volume of placing of bonds can change on condition of observance (except for a case, certain in a indention last of this point) of such requirements:

limit on the volume of placing of bonds after noncompetitive requests change with the obligatory observance of proportion between the volume of placing of bonds after noncompetitive requests and general volume of placing of bonds, which must be not less than, than 30 percents;

limit on the general volume of placing of bonds abolished simultaneously with limits on the volume of placing of bonds after noncompetitive requests.

On the finishing stage, placing of bonds is assumed increase of volume of their placing after noncompetitive requests (by competition requests) taking into account a limit on the general volume of placing of bonds, if demand is on bonds which take place after competition requests (by noncompetitive requests), less than, than the set limitation. A limit on the volume of placing of bonds after competition requests is determined as a difference between a limit on the general volume of placing of bonds and limit on the volume of placing of bonds after noncompetitive requests.

1.2. Placing of bonds is carried out after the criterion of дохідності and has such forms:

auction sale of bonds;

a sale of bonds is after the fixed level of дохідності.

The auction sale of bonds is conducted on the basis of competition and noncompetitive requests which are satisfied after such general rules:

competition requests are satisfied only after a level them дохідності, if he does not exceed the maximum level of дохідності bonds;

at presence of competition requests, the level of дохідності which does not exceed maximum level of дохідності bonds, noncompetitive requests are satisfied after the середньозваженим level of дохідності bonds;

if there are not competition requests, then noncompetitive requests are satisfied after the maximum level of дохідності bonds.

In the case of imposing restriction on the volume of placing of bonds of request satisfied after such additional rules:

a) competition requests are satisfied within the limits of amount of bonds, which is determined as a difference between the general amount of bonds which are offered for placing, and their amount which can be purchased after noncompetitive requests;

б) competition requests, level of дохідності which by comparison to other requests more low, are satisfied above all things;

в) competition requests which have a identical level of дохідності bonds are equivalent. If in accordance with the set limitations of request in full to satisfy there is not possibility, then they are satisfied proportionally to the amount of bonds which are marked in these requests, within the limits of present remain after satisfaction of competition requests, level of дохідності which more low;

г) noncompetitive requests are satisfied within the limits of limits on the amount of bonds which can be purchased on this type of requests;

г) noncompetitive requests are equivalent. If in accordance with the set limitations them in full to satisfy there is not possibility, then they are satisfied proportionally to the amount of bonds which are marked in these requests;

д) on condition of introduction of coefficients of multipleness in relation to the amount of bonds which join in requests on their acquisition, and if in accordance with the set limitations of request in full to satisfy there is not possibility, then they are satisfied proportionally to the amount of bonds, that in them marked, in obedience to rules which are certain subitems "a" - "r" this point, by rounding off of proportional amount of bonds to the coefficient of multipleness.

If during the leadthrough of auction sale of bonds participants gave noncompetitive requests only, then the maximum level of доходності bonds can not change more than on 10 percents by comparison to the that level of доходності bonds, which was set during the last at times placing of bonds, which on the terms of issue and volume of rights for proprietors analogical to the bonds which take place.

1.3. The sale of bonds after the fixed level of доходності is conducted exceptionally with participation of noncompetitive requests which are satisfied after the maximum level of доходності bonds.

If limits are not on the volume of placing of bonds, then noncompetitive requests which are sufferet to participation at the sale of bonds after the fixed level of доходності are satisfied in full.

In the case of imposing restriction on the volume of placing of bonds noncompetitive requests which are sufferet to participation at the sale of bonds after the fixed level of доходності are satisfied within the limits of the set limitations. If the general amount of acquisition of bonds, which is contained in noncompetitive requests, exceeds these limitations, then noncompetitive requests are satisfied not in full, but proportionally to the amount of bonds, which is marked in these requests.

1.4. Bonds spread by the primary placing and дорозміщення.

New bonds, which on the terms of issue and volume of rights which get to their proprietors, spread by the primary placing, yet were not in circulation.

Bonds, which after the terms of redemption, size of coupon payments, spread the way of дорозміщення, if they are, and answer the terms of issue of bonds which apply already the volume of rights which get to their proprietors.

1.5. Presentation of requests participants on participating in placing of bonds is carried out in one or two stages.

If placing of bonds is carried out in one stage, then the primitively given requests are final and not subject a correction.

If placing of bonds is carried out in two stages, then:

on the first - the participants of placing of bonds can give competition and noncompetitive requests;

on the second - it is allowed the participants of placing of bonds:

a) to correct competition requests on the basis of information about the condition precedents of placing of bonds, placing of bonds set on the first stage;

б) to give new competition requests, if such requests were not given on the first stage;

в) to increase the amount of acquisition of bonds after noncompetitive requests.

In competition requests which are corrected, shut out:

diminishing of amount of acquisition of bonds;

increase of level of дохідності bonds.

In the case of backing-away of placing of bonds of the corrected competition request a participant and a request that was given on the first stage acquires status of final.

In the case of presentation of placing of bonds a participant on the first stage of competition requests on the second stage of placing of bonds other competition requests from him, except for corrected, are not accepted.

Noncompetitive requests to the correction are not subject and can be given on any stage of placing of bonds. The general volume of bonds after noncompetitive requests, booked by the separate participant of placing of bonds, is determined as a total amount of bonds after these requests.

Head 2. Plenary powers of Ministry of finance and National bank are during placing of bonds

2.1. The ministry of finance as carries out the issuer of bonds their placing. In accordance with the plenary powers Ministry of finance:

time and volumes of placing of bonds determines;

sets the terms of appeal of bonds, to give their redemption and payments of coupon profit (for coupon bonds);

determines forms and ways of placing of bonds, stages of presentation of requests on acquisition of bonds;

sets the maximum level of дохідності bonds, which the requests of participants of placing of bonds are satisfied in accordance with;

determines in the case of necessity the method of calculation of price terms of placing of bonds depending on a level them дохідності;

promulgates information about the results of placing of bonds;

designs the issues of bonds global certificates;

provides timely redemption of bonds and payment of profit after them.

The ministry of finance develops and promulgates the reference graphic arts of placing of bonds in a order, certain him normatively legal by acts.

2.2. A national bank executes operations, related to placing of bonds. In accordance with the plenary powers the National bank:

diffuses the report of Ministry of finance about placing of bonds among his participants;

carries out collection of requests of participants of placing of bonds and preparation of analytical information on determination of volumes of placing of bonds and establishment of maximum level them дохідності;

carries out distributing of bonds between the participants of their placing in accordance with the finances of volumes of placing of bonds and maximum level of дохідності bonds set by Ministry;

gives to the participants of placing of bonds information about volumes and price terms of the bonds purchased by them;

the size of bills of debt of participants of placing of bonds determines;

organizes and serves calculations as a result of placing of bonds;

carries out put of bonds on accounts in securities of participants of placing of bonds;

carries out a account and storages of global certificates, which are design the issues of bonds.

2.3. Placing of bonds is conducted in the separate apartment of the National bank, in which set the specialized is automated workplace. During placing of bonds to this apartment the workers of the National bank and Ministry of finance, what уповноважені, are assumed only on his leadthrough.

Head 3. Participants of placing of bonds

3.1. A right on presentation of requests on acquisition of bonds gets to the participants placing of bonds, which adhere to the requirements of legislation of Ukraine on questions realization of professional activity at the fund market, functioning of institute of primary dealers and this Statute.

3.2. The participants of placing of bonds are primary dealers and National bank.

Primary dealers take part in placing of bonds on its own behalf and for the account and can give competition and noncompetitive requests on acquisition of bonds.

3.3. A national bank takes part in placing of bonds on its own behalf by proxy and due to the clients and can give exceptionally noncompetitive requests on acquisition of bonds.

3.4. Acquisition of bonds carried out the depositors of primary dealers and other persons which do not enter in the complement of participants of placing at the second market in a order, certain the legislation of Ukraine.

(глава of 3 sections I in the release of decision of Rule
National bank of Ukraine from 15.01.2010 N 13)

Section II. A report is about placing of bonds and request of his participants

Head 1. A report is about placing of bonds

1.1. Placing of bonds is carried out on the basis of report about placing of bonds of internal state loans (addition 1), which forms Ministry of finance and passes to the National bank on a paper and/or electronic transmitters not later than one working day to the date of his leadthrough. Such registers in a report:

essential elements normatively legal act which placing of bonds is carried out in accordance with;

number of placing of bonds;

date of placing of bonds;

complete maturity of bonds date;

to give payments of coupon profit (for coupon bonds);

a international identification code of security (farther - code of security) is in the case of дорозміщення bonds;

limit on the volume of placing of bonds (in the case of their establishment);

forms and ways of placing of bonds;

the stages of presentation of requests are on acquisition of bonds;

requirement to multipleness of bonds in requests;

measures of influence, which will be used to the violators of dead-lines of transfer funds for bonds;

other essential elements which in decision of Ministry of finance have a important value for placing of bonds.

The code of security is given as a result of placing of bonds in a order, certain the legislation of Ukraine.

In the case of placing of bonds in form their sale after the fixed level of дохідності in a report about placing of bonds of internal state loans (addition 1) the numerical value of this level of дохідності is marked also.

1.2. The noted report after the legal status is suggestion of Ministry of finance to the participants of placing of bonds to make agreement about a purchase/there is a sale of bonds subject to conditions, which are certain this report, and in a order, set by this Statute.

1.3. A national bank during two hours in the day of receipt from Ministry of finances of report about placing of bonds of internal state loans (addition 1) sends him together with a covering letter (addition 2) to the participants of placing of bonds by a task "ЛІІГА" systems "ОВДП-online". If to the end of working day it remained less than two hours, then the National bank has a right to send this report next working day.

Placing of bonds begins not later than four hours to completion of working day of the National bank.

Head 2. Requests of participants of placing of bonds

2.1. Request (corrected request) on acquisition of bonds of internal state loans (addition 3 and addition 4), that is given by the participant of placing of bonds, is him by official suggestion on acquisition of bonds subject to conditions, certain Ministry finances in a report about placing of bonds of internal state loans (addition 1).

On condition of presentation of request the participant of placing of bonds assumes a obligation (in the case of satisfaction of his request) to transfer in the set term money for bonds on a account, certain the National bank, and in the case of violation of this term agrees to application to him of measures of influence, which are marked in the point of 2.8 глави of 2 sections III of this Statute.

2.2. In the case of leadthrough of auction sale of bonds to his participants a right is given on presentation of competition and noncompetitive requests.

In the case of sale of bonds after the fixed level of дохідності his participants give noncompetitive requests only.

2.3. The participants of placing of bonds send to the National bank by a task "ЛІІГА" systems "ОВДП-online":

requests are on acquisition of bonds of internal state loans (addition 3);

corrected requests on acquisition of bonds of internal state loans (addition 4) in the case of presentation of competition requests on the second stage of placing of bonds.

A indention is fourth to the point of 2.3 глави of 2 sections II it is eliminated

(in obedience to the decision of Rule
National bank of Ukraine from 15.01.2010 N 13)

2.4. Requests which give participants of placing of bonds are accumulated and saved to the dead-line of their receipt in a in cipher kind.

Upon termination of term of receipt requests are decrypted and processed by a task "ЛІГА" systems "ОВДП-online". Programmatic facilities of decoding and treatment of requests are set only on the specialized workplace, on which operations are conducted from placing of bonds, which is located in a separate apartment, certain the point of 2.3 глави of 2 sections I this Statute.

Requests which acted from the participants of placing of bonds after the dead-line of their receipt are not accepted.

Information about time of receipt of requests from the participants of placing of bonds is registered in the system "ОВДП-online" but saved in its database.

2.5. The amount of requests from one participant of placing of bonds is not limited.

(a indention is first to the point of 2.5 глави of 2 sections II with changes, brought in
in obedience to the decision of Rule of the National bank of Ukraine
from 15.01.2010 N 13)

In the case of presentation of placing of bonds of requests participants new numbers are given in two stages to the corrected requests.

2.6. The authorized persons of the National bank and Ministry of finance to the dead-line of receipt of requests have a access only to information, which determines the list of participants of placing of bonds, numbers and types of their requests. Access to other information which is contained in the requests of participants of placing of bonds is not.

Upon termination of term of receipt of requests from the participants of placing of bonds of limit on access to information, which is contained in these requests, taken off and the authorized persons of the National bank and Ministry of finance get complete information on maintenance of competition and noncompetitive requests after every participant of placing of bonds.

Information which is contained in the requests of participants of placing of bonds is confidential and not subject a disclosure. The exceptionally authorized persons of the National bank and Ministry of finance have a access to it. This information gets other persons in a order, certain the legislation of Ukraine.

Section III. A mechanism of placing of bonds, organization and maintenance of calculations, is after his results

Head 1. Mechanism of placing of bonds

1.1. Requests, which acted from the participants of placing of bonds to the dead-line of their receipt, set in a report about placing of bonds of internal state loans (addition 1), are checked up by a task "ЛІГА"

systems "ОВДП-online" in relation to implementation of requirements, certain this Statute these participants. The list of participants the requests of which are shut out to participating in placing of bonds is on results verification formed.

A list contains:

name of participant of placing of bonds and his code of interdepository account. This code is given in a order, certain the legislation of Ukraine;

information about requests which are shut out to participating in placing of bonds, their numbers, type of request (competition, noncompetitive), belonging of security to the proper owner which is determined in accordance with the legislation of Ukraine type;

(a indention is fourth to the point of 1.1 глави of a 1 section III in the release of decision
There is a rule of the National bank of Ukraine from 15.01.2010 N 13)

reasons of non-admission of requests of participant of placing of bonds are to participating in placing of bonds.

The list of participants placing of bonds, the requests of which are not sufferet to participating in placing of bonds, saved together with documents after every number of placing of bonds. The requests of these participants are withdrawn by a task "ЛІГА" systems "ОВДП-online" and does not take participating in future in placing of bonds.

A national bank sends to the participants placing of bonds, the requests of which were not sufferet to participation, proper reports informal by a task "ЛІГА" systems "ОВДП-online".

1.2. On the basis of requests which are sufferet to participating in placing of bonds, by a task "ЛІГА" systems "ОВДП-online" formed:

erected fame of competition requests (addition 5);

erected fame of noncompetitive requests (addition 6);

analytical table which characterizes the possible variants of satisfaction of requests of participants of placing of bonds (addition 7).

A national bank sends to Ministry of finance analytical materials are marked by a e-mail in the protected kind together with a covering letter (addition 8). If requests on participating in placing of bonds are not, then analytical materials are not sent.

1.3. In the case of leadthrough of auction sale of bonds in two stages of request, which acted from the participants of placing on the first stage of their presentation, is previous.

The ministry of finance taking into account information, got from the National bank, sets the condition precedents of placing of bonds, namely:

maximum level of дохідності bonds, the numerical value of which can not coincide with none of levels of дохідності, which are contained in competition requests;

a limit on the volume of placing of bonds is in the case of their introduction or change.

A report sends the ministry of finance facilities of e-mail about establishment of condition precedents of placing of bonds of internal state loans (addition 9) to the National bank which diffuses him together with

a covering letter (addition 10) among the participants of placing of bonds by a task "ЛІГА" systems "ОВДП-online".

The participants of placing of bonds can correct previous competition requests, give new competition and additional noncompetitive requests after rules, set in the point of 1.5 глави of a 1 section And this Statute, on the basis of information of Ministry of finance on the condition precedents of placing of bonds.

On the basis of requests information, which represents maintenance of the corrected competition and additional noncompetitive requests of participants of placing of bonds in a order, certain a point 1.2 this the heads, is formed.

1.4. The ministry of finance individually determines the volumes of bringing in of money from placing of bonds and maximum level of дохідності after them.

1.5. The ministry of finance on condition of decision-making in relation to realization of placing of bonds sends to the National bank facilities of e-mail of commission on satisfaction of requests on acquisition of bonds of internal state loans (addition 11).

If placing of bonds was carried out in form auction sale of bonds, then a commission has such obligatory essential elements:

number of placing of bonds and date of his leadthrough;

maximum level of дохідності bonds;

середньозважений level of дохідності bonds;

volumes of the set or changed limits are on acquisition of bonds.

The ministry of finance to the commission on satisfaction of requests on acquisition of bonds of internal state loans (addition 11) can include additional information which he respects necessary.

On condition of sale of bonds after the fixed level of дохідності the amount of the placed bonds registers in a commission in place of maximum level of дохідності bonds.

1.6. Ministry of finance in the case of decision-making not to carry out placing of bonds (there are not requests on acquisition of bonds, none of requests can be satisfied or possible volumes of bringing in of money are insignificant) designs a commission in relation to unrealized placing of bonds of internal state loans (addition 12) and sends him to the National bank facilities of e-mail. A national bank is on the basis of the real warrant by a task "ЛІГА" systems "ОВДП-online" sends to the participants of placing of bonds of report that Ministry of finance made decision not to carry out placing of bonds of internal state loans (addition 13).

1.7. In the case of acceptance of finances of decision Ministry in relation to realization of placing of bonds the National bank by a task "ЛІГА" systems "ОВДП-online" in the automated mode forms:

a) report about limitation of volume of placing of bonds (addition 14) in the case of establishment, change or abolition of finances of limits Ministry on the volume of placing of bonds on the stage of grant to them of commission on satisfaction of requests on acquisition of bonds of internal state loans (addition 11) and sends him to the participants of placing of bonds;

б) erected fame of distributing of bonds between the participants of their placing (addition 15), which after completion of placing of bonds sends to Ministry of finance a e-mail in the protected kind;

в) information about the results of placing of bonds of internal state loans (addition 16) and sends it to the participants placing of bonds, which purchased a right on acquisition of these securities, in the protected kind. This information contains:

essential elements of requests which took part in placing of bonds;

a report is about the satisfied requests;

amount of moneys, which bonds are purchased on;

certificate information about set by Ministry of finance of condition of satisfaction of requests of participants of placing of bonds;

г) previous information about the results of placing of bonds and sends it to all participants of placing of bonds. This information is formed after every number of operation from placing of bonds and contains such indexes:

maximum level of доходності bonds;

середньозважений level of доходності bonds;

a volume of the attracted money is from placing of bonds.

A agreement is about a purchase/the sale of bonds between Ministry of finance and participant of placing of bonds is considered celled since the receipt of placing of bonds of information a participant about satisfaction of the requests.

1.8. The ministry of finance not later than a next working day after placing of bonds gives to the National bank the originals of documents which were sent before by facilities of e-mail, in a paper form, namely:

a report is about placing of bonds of internal state loans (addition 1);

report about establishment of condition precedents of placing of bonds of internal state loans (addition 9) in the case of leadthrough of placing in two stages;

commission on satisfaction of requests on acquisition of bonds of internal state loans or commission in relation to unrealizations of placing of bonds of internal state loans (addition 11 or addition 12).

A national bank sends to Ministry of finance in a order, certain him normatively legal by acts on questions transferrableness of confidential information, originals of documents which were sent before by facilities of e-mail, in a paper form after the stages of grant of requests, namely:

erected fame of competition requests (addition 5) and erected fame of noncompetitive requests (addition 6);

analytical table which characterizes the possible variants of satisfaction of requests of participants of placing of bonds (addition 7);

erected fame of distributing of bonds between the participants of their placing (addition 15).

1.9. A national bank in accordance with the nomenclature of businesses after every number of placing of bonds keeps:

a report is about placing of bonds of internal state loans (addition 1);

report about establishment of condition precedents of placing of bonds of internal state loans (addition 9) in the case of placing of bonds in two stages;

erected fame of competition requests (addition 5) and erected fame of noncompetitive requests (addition 6);

analytical table which characterizes the possible variants of satisfaction of requests of participants of placing of bonds (addition 7);

commission on satisfaction of requests on acquisition of bonds of internal state loans or commission in relation to unrealized placing of bonds of internal state loans (addition 11 or addition 12);

erected fame of distributing of bonds between the participants of their placing (addition 15).

Head 2. Organization and maintenance of calculations is as a result of placing of bonds

2.1. Calculations as a result of placing of bonds are carried out in a cashless form on clearing principles in the monetary item of Ukraine. In cases, foreseen by the terms of issue of bonds, calculations can be conducted in foreign currency in a order, certain the legislation of Ukraine.

2.2. National bank in days realization of calculations as a result of placing of bonds and payments from redemption of bonds of past issues and/or payments of profit after them determines by взаємозаліку volumes of bills of debt of participants of placing of bonds and State treasury of Ukraine and forms:

clearing fame about realization of mutual money calculations as a result of placing of bonds and by payments at a bond (addition 17) which sends facilities of e-mail to the State treasury of Ukraine and Ministry of finance;

clearing information about realization of mutual money calculations as a result of placing of bonds and by payments for bonds (addition 18) after separate participants placing of bonds, which sends to each of them by facilities of e-mail in the protected kind.

Clearing information is sent in such terms:

a) on beginning of operating day of leadthrough of calculations as a result of placing of bonds, if it took place previous working day;

б) during a that day after a grant to information about the results of placing of bonds to his participants, if the date of placing of bonds coincides with the date of leadthrough of calculations after them.

2.3. Money calculations as a result of placing of bonds are carried out in a order, certain normatively legal by the acts of the National bank on questions non-cash settlements in Ukraine.

The essential elements of pay documents, after which the transferred money must be as a result of placing of bonds, register in clearing information about realization of mutual money calculations as a result of placing of bonds and by payments for bonds (addition 18) after the separate participants of placing of bonds.

Participants of placing of bonds are in payments in a column "setting of payment" numbers mark placing of bonds, which money calculations are carried out as a result of.

A national bank transfers to the State treasury of Ukraine money which acted for the purchased bonds from the participants of their placing, in the day of receipt of these money to the Operating management of the National bank.

2.4. A national bank checks up plenitude and timeliness of realization of calculations as a result of placing of bonds after formed in the automated mode:

by a clearing fame about realization of mutual money calculations as a result of placing of bonds and payments for bonds (addition 17);

by a fame about the sums of transfer funds to the Operating management of the National bank of Ukraine from the participants of placing of bonds (addition 19).

2.5. A national bank is on condition of receipt from the participants of placing of bonds of money in full:

sets off on the proper accounts in securities of participants of placing of bonds certain amount of bonds;

gives to each of participants of placing of bonds state information their accounts in securities.

The right of ownership on a bond arises up for a buyer since put of bonds on a account in securities of keeper - participant of placing of bonds.

2.6. A national bank during a next working day after the day of leadthrough of calculations as a result of placing of bonds sends to Ministry of finance and State treasury of Ukraine facilities of e-mail information about the results of placing of bonds of internal state loans (additions 20, 21).

2.7. If money for bonds did not act in full, then the National bank sends to Ministry of finance facilities of e-mail in the protected type of report about the violators of dead-lines of their enumeration. Messaged next working day after the day of leadthrough of calculations as a result of placing of bonds and contains such obligatory essential elements:

official name of participant of placing of bonds and his location;

number of placing of bonds and code of security, which the not conducted calculations are after;

amount of bonds which the not conducted calculations are after;

amount of moneys, that in time not prepaid by the participant of placing of bonds.

2.8. The ministry of finance applies to the participants placing of bonds, which violated the dead-lines of transfer funds for bonds, such measures of influence:

a removal is from participating in the subsequent placing of bonds;

a penalty of fine is from outstanding debt for every day of expiration in the size of double registration rate of the National bank, which operated in the period of its extra charge. A account is in the Operating management of the National bank, on what participant of placing of bonds transfers a fine, marked in a clearing fame which is given to him by the National bank.

The ministry of finance is sent by a report about application of measures of influence and term of their action to the participants placing of bonds, which violated the dead-lines of transfer funds, and also to the National bank for bringing of information in a reference book, which represents the state of implementation of requirements, set for the participants of placing of bonds.

2.9. If money for bonds acted during two days from the dead-line of their enumeration, then the National bank transfers to the State treasury of Ukraine money for bonds and fine in the day of their receipt to the Operating management of the National bank and reports about this Ministry of finance. The ministry of

finance removes the violators of dead-lines of transfer funds for bonds from participating in the subsequent placing of bonds within one month.

2.10. If money for bonds did not act in full during two days from the dead-line of their enumeration, then the National bank during the third working day sends to Ministry of finance facilities of e-mail in the protected kind additional report about composition of violators of dead-lines of transfer funds as a result of placing of bonds in accordance with a point 2.7 this the heads. The ministry of finance on the basis of this report removes them from participating in the subsequent placing of bonds within six months. Upon termination of this term Ministry finances makes decision in relation to the subsequent participating of these violators in placing of bonds on the basis of their writing appeals.

2.11. Spores which arise up during implementation of agreements about a purchase/sale of bonds between Ministry of finance and participants of placing of bonds, decide in a order, certain the legislation of Ukraine.

2.12. The ministry of finance on the basis of information about money calculations as a result of placing of bonds fills the global certificates of issue of bonds of internal state loans (addition 22) in a order, certain the legislation of Ukraine, and together with a covering letter passes them to the National bank.

The global certificates of issue of bonds of internal state loans (addition 22) are filled on such volume of bonds, which the got money is for.

Storages of global certificates of issue of bonds of internal state loans (addition 22), their delivery, account and redemption, are carried out in a order, certain the legislation of Ukraine.

**Director of Department
монетарної policy**

Н. І. Гребеник

Addition 1
to Statute about the order of leadthrough of
operations, related to placing of bonds of
internal state loans

To the national bank of Ukraine

N from

**Report
about placing of bonds of internal state loans**

On the basis of decision of Cabinet of Ministers of Ukraine from _____ N ____ The ministry of finance of Ukraine announces leadthrough ____ placing _____ of state bonds (farther - bonds), which will take _____ place, on such indexes:

nominal cost of bonds _____ of Uah each;

it is offered for placing ¹ _____ things of bonds, including after the noncompetitive requests _____ of things of bonds;

term of appeal of bonds _____ of days;

term of complete redemption of bonds _____ of p.;

it is foreseen the terms of placing of bonds _____²;

interest dates³ _____.

Placing of bonds is carried out in form⁴ _____ by a way _____.

International identification code of security⁵ _____.

A amount of bonds in a request must be multiple⁶ _____.

A level of дохідності of competition requests must be multiple a 0,01 percent.

Requests on acquisition of bonds are given in _____ the stages⁷.

Requests are satisfied after rules, certain Statute about the order of leadthrough of operations, related to placing of bonds of internal state loans, ratified by the decision of Rule of the National bank of Ukraine from _____ N _____.

Requests are accepted to _____ hour _____

The price conditions of sale of bonds, coming from the level of дохідності, settle accounts in a order, certain _____, that ratified _____.

Information about the results of placing of bonds gets to the participants of placing of bonds to _____ hour _____⁸

Money which head for acquisition of bonds must be transferred to _____ hour _____

¹ Can be not marked.

² In the case of placing of long-term bonds with the advanced repayment of report contains such additional text:

"Can be before the appointed time produced a bond to redemption proprietors and sure liquidated by a issuer after arranging for five coupon payments after them. The advanced repayment is conducted upon the date of arranging for coupon payment after bonds in a order, certain Ministry of finance of Ukraine".

In the case of placing of long-term bonds with the variable rate of return of report contains such additional text:

"Size of rate of annual interest return for coupon period from _____ to _____, what will be paid _____, makes _____ percents annual.

Rate of annual interest return on every next coupon period determined size and promulgated by Ministry of finance not later than ten days to his beginning.

On auction noncompetitive requests are given exceptionally".

In the case of placing of long-term depreciation bonds a report is contained by such additional text:

"Redemption of nominal cost of every bond is carried out by separate parts after eighteen months of its appeal, namely after dates: _____ in size of _____ Uah".

³ For discount bonds not marked.

⁴ In the case of placing of bonds in form their sale after the fixed level of дохідності the numerical value of this level of дохідності is marked.

⁵ Marked in the case of дорозміщення bonds.

⁶ It can be not set.

⁷ In the case of placing of bonds in one stage of report contains such additional text:

"Requests that is given are final and not subject a correction".

In the case of placing of bonds in two stages of report contains such additional text:

"On the first stage the participants of placing of bonds can give competition and noncompetitive requests, and it is allowed on second to them:

to correct competition requests on the basis of information about the maximum previous level of дохідності acquisition of bonds;

to give new competition requests, if such requests were not given on the first stage;

to increase the amount of acquisition of bonds after noncompetitive requests.

In competition requests which are corrected, shut out:

diminishing of amount of acquisition of bonds;

increase of level of дохідності bonds.

In the case of backing-away of placing of bonds of the corrected competition request a participant and a request that was given on the first stage acquires status of final.

In the case of presentation of placing of bonds a participant on the first stage of competition requests on the second stage of placing of bonds other competition requests from him, except for corrected, are not accepted.

Noncompetitive requests to the correction are not subject and can be given on any stage of placing of bonds. The general volume of bonds after noncompetitive requests, booked by the separate participant of placing of bonds, is determined as a total amount of bonds after these requests".

⁸ In the case of placing of bonds in two stages in a report marked additionally:

time of grant of report is about establishment of condition precedents of placing of bonds;

time to which placing of bonds got from participants must be competition and additional noncompetitive requests are corrected.

A report can have other essential elements which in decision of Ministry of finance of Ukraine have a important value for placing of bonds.

The national bank of Ukraine has a right to shut out to participating in placing of bonds of request of participants in the case of violation by them requirements of legislation of Ukraine.

Giving a request on participating in placing of bonds, a participant accedes to the mechanism and terms of their placing, and in the case of violation to them of these terms with application of finances of Ukraine of such measures of influence Ministry:

removal from participating in subsequent operations from placing of bonds;

a penalty of fine is from outstanding debt for every day of expiration in the size of double registration rate of the National bank of Ukraine which operated in the period of its extra charge.

From Ministry of finance of Ukraine

Signature

**Director of Department
монетарної policy**

Н. І. Гребеник

Addition 2

to Statute about the order of leadthrough of operations, related to placing of bonds of internal state loans

E-mail

National bank of Ukraine

Department of монетарної policy

To the leaders of participants of placing of bonds
To the national depository of Ukraine

N from

In accordance with Statute about the order of leadthrough of operations, related to placing of bonds of internal state loans, Rule of the National bank of Ukraine ratified by a decision from _____ N _____, send the report of Ministry of finance of Ukraine about placing of bonds of internal state loans.

Requests on acquisition of bonds are given to the National bank of Ukraine by a task "ЛІІГА" systems "ОВДІІ-online".

Addition: a report is about placing of bonds of internal state loans (there is a sheet of Ministry of finance of Ukraine from _____ N _____).

From the National bank of Ukraine

Signature

Foot-note 1 it is eliminated

**Director of Department
монетарної policy**

Н. І. Гребеник

(addition 2 with changes, brought in in obedience to a decision
There is a rule of the National bank of Ukraine from 15.01.2010 N 13)

Addition 3
to Statute about the order of leadthrough of
operations, related to placing of bonds of
internal state loans

To the department of монетарної policy of the
National bank of Ukraine

code of МДЮ

(name of participant of placing of bonds)
N from

**Request
on acquisition of bonds of internal state loans**

Date of placing of bonds _____

Number of placing of bonds _____.

(name of bond, international identification code of security ¹⁾)

Terms of acquisition of bonds:

Number of request	Type of request (competition, noncompetitive)	Level of доходності (%)	Amount of bonds, which is bought (шт.)	Belonging of security to the proper owner type
1	2	3	4	5

Accede to the terms of placing of bonds, and in the case of violation by us these terms - on application of measures of influence.

Leader of bank

Chief accountant

¹ Marked in the case of дорозміщення bonds.

Foot-note 2 it is eliminated

**Director of Department
монетарної policy**

Н. І. Гребеник

(addition 3 with changes, brought in in obedience to a decision
There is a rule of the National bank of Ukraine from 15.01.2010 N 13)

Addition 4
to Statute about the order of leadthrough of
operations, related to placing of bonds of
internal state loans

To the department of монетарної policy of the
National bank of Ukraine

code of МДО

(name of participant of placing of bonds)

N from

**Corrected request
on acquisition of bonds of internal state loans**

Date of placing of bonds _____

Number of placing of bonds _____.

_____.

(name of bond, international identification code of security¹)

After competition requests:

Information previous request				Information final request		
Number of request	Level of дохідності (%)	Amount of bonds, which is bought (шт.)	Belonging of security to the proper owner type ²	Number of request	Level of дохідності (%)	Amount of bonds, which is bought (шт.)
1	2	3	4	5	6	7

Accede to the terms of placing of bonds, and in the case of violation by us these terms - on application of measures of influence.

Leader of bank

Chief accountant

¹ Marked in the case of дорозміщення bonds.

Foot-note 2 it is eliminated

**Director of Department
монетарної поліції**

Н. І. Гребеник

(addition 4 with changes, brought in in obedience to a decision
There is a rule of the National bank of Ukraine from 15.01.2010 N 13)

Addition 5
to Statute about the order of leadthrough of
operations, related to placing of bonds of
internal state loans

Erected fame of competition requests

Date of placing of bonds _____

Number of placing of bonds _____.

(name of bond, international identification code of security¹)

N from/π	Number of request	Time of receipt of request	Name of participant	Доходність of bonds	Cost of placing of bonds ²	Booked amount of bonds, шт.
1	2	3	4	5	6	7
All						

¹ Marked in the case of дорозміщення bonds.

² In the case of placing of coupon bonds their price is not marked.

**Director of Department
монетарної поліції**

Н. І. Гребеник

Addition 6
to Statute about the order of leadthrough of
operations, related to placing of bonds of
internal state loans

Erected fame of noncompetitive requests

Date of placing of bonds _____

Number of placing of bonds _____.

(name of bond, international identification code of security¹)

N from/П	Number of request	Time of receipt of request	Name of participant	Booked amount of bonds, шт
1	2	3	4	5
All				

¹Marked in the case of дорозміщення bonds.

**Director of Department
монетарної policy**

Н. І. Гребеник

Addition 7
to Statute about the order of leadthrough of
operations, related to placing of bonds of
internal state loans

Analytical table
what characterizes the possible variants of satisfaction of requests of participants of placing of bonds

Date of placing of bonds _____

Number of placing of bonds _____.

International identification code of security ¹ _____.

Term of appeal _____ of days.

Coupon period ² _____.

Indexes of the previous placing of bonds are with the proper term of appeal (maximum level of дохідності bonds, середньозважений level of дохідності bonds, volume of placing of bonds)

Дохідність of bonds	Середньозважений level of дохідності bonds	It is sold bonds (by a increasing result) (шт.)			Turn of auction (Uah)	Volume of satisfaction of suggestions of auction (%)	Cost of placing of bonds ³ (Uah)	Середньозважена cost of bonds ³ (Uah)
		all	after competition requests	after noncompetitive requests				

¹ Marked in the case of дорозміщення bonds.

² For discount bonds not marked.

³ In the case of placing of coupon bonds by the auction sale of their price are a calculation and can change after completion of placing of bonds.

Director of Department
монетарної policy

Н. І. Гребеник

Addition 8
to Statute about the order of leadthrough of operations, related to placing of bonds of internal state loans

E-mail

National bank of Ukraine
Department of монетарної policy
N from

To the ministry of finance of Ukraine

In accordance with Statute about the order of leadthrough of operations, related to placing of bonds of internal state loans, Rule of the National bank of Ukraine ratified by a decision from _____ N _____, send information about the requests of participants of placing of bonds and analytical table which characterizes the possible variants of their satisfaction.

Additions:

after placing of bonds N _____: erected information of competition and noncompetitive requests, analytical table which characterizes the possible variants of satisfaction of requests of participants of placing of bonds¹.

From the National bank of Ukraine

Signature

¹ Filled depending on the presence of competition and noncompetitive requests and marked for every placing of bonds separately.

**Director of Department
монетарної policy**

Н. І. Гребеник

Addition 9
to Statute about the order of leadthrough of operations, related to placing of bonds of internal state loans

To the national bank of Ukraine

N from

Report
about establishment of condition precedents of placing of bonds of internal state loans,
that is _____

The ministry of finance of Ukraine sets such condition precedents of placing of bonds of internal state loans:

on _____ placing of bonds the previous level of дохідності bonds makes _____ percents annual¹;

a limit on the volume of placing of bonds makes _____ things of bonds, from them _____ things of bonds it can be purchased after noncompetitive requests¹.

Competition requests, the level of which is more high, than the set level of дохідності bonds, are dissatisfied.

From Ministry of finance of Ukraine

Signature

¹ Marked for every placing of bonds separately.

Director of Department
монетарної policy

Н. І. Гребеник

Addition 10
to Statute about the order of leadthrough of operations, related to placing of bonds of internal state loans

E-mail

National bank of Ukraine

To the leaders of participants of placing of bonds

Department of монетарної policy

N from

In accordance with Statute about the order of leadthrough of operations, related to placing of bonds of internal state loans, Rule of the National bank of Ukraine ratified by a decision from _____ N _____, message Ministry of finance of Ukraine about establishment of condition precedents of placing of bonds of internal state loans, that is _____

Addition: report about the condition precedents of placing of bonds of internal state loans (there is a sheet of Ministry of finance of Ukraine from _____ N ____).

From the National bank of Ukraine

Signature

Foot-note 1 it is eliminated

**Director of Department
монетарної поліції**

Н. І. Гребеник

(addition 10 with changes, brought in in obedience to a decision
There is a rule of the National bank of Ukraine from 15.01.2010 N 13)

Addition 11
to Statute about the order of leadthrough of
operations, related to placing of bonds of
internal state loans

To the national bank of Ukraine

N from

Commission N
on satisfaction of requests on acquisition of bonds of internal state loans under time
_____ -ro placing of bonds _____

The ministry of finance of Ukraine charges to the National bank of Ukraine:

to carry out placing of bonds of internal state loans to the participants placing of bonds, which gave competition requests on acquisition of these bonds, if the level of дохідності bonds in requests is not more high, than _____ percents annual, and to decline all other competition requests¹;

to carry out placing of bonds of internal state loans to the participants placing of bonds, which gave noncompetitive requests on acquisition of these bonds, after the середньозваженим level of дохідності bonds, which makes _____ percents annual.

From the general volume of placing of bonds in a amount things to carry out placing of bonds after noncompetitive requests in a amount things².

From Ministry of finance of Ukraine

Signature

¹ In the case of placing of bonds in form sale of bonds after the fixed level доходності text of commission is such:

"The ministry of finance of Ukraine charges to the National bank of Ukraine to carry out placing of bonds of internal state loans to the participants of their placing, which gave noncompetitive requests on acquisition of these bonds in the general amount _____ of things".

² If there are not limits on the volumes of placing of bonds or these limitations taken off, then present text is replaced by such:

"All noncompetitive requests are subject satisfaction on acquisition of bonds and competition requests, level of доходності which not higher, than maximum level of доходності bonds is marked".

**Director of Department
монетарної policy**

Н. І. Гребеник

Addition 12
to Statute about the order of leadthrough of
operations, related to placing of bonds of
internal state loans

To the national bank of Ukraine

N from

**Commission N
in relation to unrealization of placing of bonds of internal state loans under time ___-го
placing of bonds _____**

The ministry of finance of Ukraine charges to the National bank of Ukraine not to carry out placing of bonds of internal state loans under time ___-го placing of bonds _____

From Ministry of finance of Ukraine

Signature

**Director of Department
монетарної політики**

Н. І. Гребеник

Addition 13

to Statute about the order of leadthrough of operations, related to placing of bonds of internal state loans

E-mail

National bank of Ukraine
Department of монетарної політики

To the leaders of participants of placing of bonds

N from

In accordance with Statute about the order of leadthrough of operations, related to placing of bonds of internal state loans, Rule of the National bank of Ukraine ratified by a decision from _____ N _____, report that Ministry of finance of Ukraine made decision not to carry out placing of bonds of internal state loans under time ___-го placing of bonds _____

From the National bank of Ukraine

Signature

Foot-note 1 it is eliminated

**Director of Department
монетарної політики**

Н. І. Гребеник

(addition 13 with changes, brought in in obedience to a decision
There is a rule of the National bank of Ukraine from 15.01.2010 N 13)

Addition 14
to Statute about the order of leadthrough of
operations, related to placing of bonds of
internal state loans

E-mail

National bank of Ukraine

To the leaders of participants of placing of bonds

Department of монетарної policy

N from

In accordance with Statute about the order of leadthrough of operations, related to placing of bonds of internal state loans, Rule of the National bank of Ukraine ratified by a decision from _____ N _____, report that Ministry of finance of Ukraine on ___-my placing of bonds, which is carried _____ out, set a limit on their general volume of placing in a amount things, in thereby after the noncompetitive requests _____ of things.¹

From the National bank of Ukraine

Signature

Foot-note 1 it is eliminated

¹ In the case of abolition of limits on the volume of placing of bonds of report will have such text:

"In accordance with Statute about the order of leadthrough of operations, related to placing of bonds of internal state loans, Rule of the National bank of Ukraine ratified by a decision from _____ N _____, report that Ministry of finance of Ukraine on ___-my placing of bonds, which is carried _____ out, abolished a limit on their volume of placing".

**Director of Department
монетарної policy**

Н. І. Гребеник

(addition 14 with changes, brought in in obedience to a decision
There is a rule of the National bank of Ukraine from 15.01.2010 N 13)

Addition 15
to Statute about the order of leadthrough of
operations, related to placing of bonds of
internal state loans

E-mail

National bank of Ukraine
Department of монетарної policy
N ____ from _____

To the ministry of finance of Ukraine

The erected fame of distributing of bonds is between the participants of their placing

Date of placing of bonds _____.

Number of placing of bonds _____.

(name of bond, international identification code of security¹)

Code of МДО	Name of participant	Amount of bonds which are purchased (Uah)		
		all	after competition requests	after noncompetitive requests
1	2	3	4	5
All				

¹Marked in the case of дорозміщення bonds.

From the National bank of Ukraine

Signature

**Director of Department
монетарної policy**

Н. І. Гребеник

(додатлок 15 in the release of decision of Rule
National bank of Ukraine from 15.01.2010 N 13)

Addition 16
to Statute about the order of leadthrough of
operations, related to placing of bonds of
internal state loans

E-mail

National bank
Ukraine

_____)
(name of participant of placing of bonds)

Department of монетарної
politicians
N from

**Information about the results of placing of bonds of internal state loans, that took
_____ place**

Number of placing	Number of request	Type of request (competition, noncompetitive)	Terms of acquisition of bonds: дохідність (%), price (Uah)	Belonging of security to the proper owner type	Amount of bonds, which is booked (шт.) Amount of bonds, which is purchased (шт.) A sum of payments is for the purchased bonds (Uah)
1	2	3	4	5	6

Certificate. Report the terms of satisfaction of requests of participants of placing of bonds which are certain Ministry of finance of Ukraine, on ____-my placing of bonds:

the maximum level of дохідності bonds ____ of percents annual, середньозважений level of дохідності bonds ____ of percents annual, limit on the general volume of placing of bonds, makes ____ things, in thereby after the noncompetitive requests ____ of things.

From the National bank of Ukraine

Signature

**Director of Department
монетарної policy**

Н. І. Гребеник

Addition 17

to Statute about the order of leadthrough of operations, related to placing of bonds of internal state loans

E-mail

National bank of Ukraine

Department of монетарної politicians

N from

To the state treasury of Ukraine

To the ministry of finance of Ukraine

To the operating management National bank of Ukraine

**There is a clearing fame after _____
 about realization of mutual money calculations as a result of placing of bonds, which
 took place
 _____ in p.; _____,
 with the date of payment _____
 but by payments for bonds with the international identification kodas of security:
 _____; _____**

Суми of receipts is to the State treasury of Ukraine					Суми of payments is due to the State treasury of Ukraine			
international identification code of security	number of placing	date of placing	amount of bonds (шт.)	sum (Uah)	international identification code of security	number of placing	amount of bonds (шт.)	sum (Uah)
1	2	3	4	5	6	7	8	9
All								

After the leadthrough of взаємозаліку in the volume _____ of Uah

The sum of receipts to the State treasury of Ukraine makes _____ Uah

The sum of payments due to the State treasury of Ukraine makes _____ Uah

All взаємозаліковано ____ percents.

From the National bank of Ukraine

Signature

**Director of Department
монетарної політики**

Н. І. Гребеник

Addition 18
to Statute about the order of leadthrough of
operations, related to placing of bonds of
internal state loans

E-mail

National bank of Ukraine

Department of монетарної політики

N from

(name of participant of placing of bonds)

**Clearing fame about realization of mutual money calculations as a result of placing of
bonds and by payments for bonds**

1. Information is about satisfaction of requests as a result of placing of bonds, which took _____ place

Number of placing	Number of request	Type of request (competition, noncompetitive)	Terms of acquisition of bonds: дохідність (%), price (Uah)	Belonging of security to the proper owner type ¹	Amount of bonds, which is booked (шт.) Amount of bonds, which is purchased (шт.) A sum of payments is for the purchased bonds (Uah)
1	2	3	4	5	6

Foot-note 1 it is eliminated

2. Information about payments from payment of profit and redemption of bonds due to the State treasury of Ukraine on being in

International identification code of	Amount of bonds after which	Sum of payments (Uah)
--------------------------------------	-----------------------------	-----------------------

security	arranged for payments (шт.)	
----------	-----------------------------	--

3.

Bala

nce sum of acquisition Uah.;

of sum of redemption Uah.;

pay -----

ment is difference Uah

as a result of placing of bonds, which took _____ place (but _____).

Thus, You must a to _____ o'clock _____ transfer on the transit account of the National bank of Ukraine
_____ in the Operating management of the National bank of Ukraine, code of the
Operating management of the National bank of Ukraine 300001, code after ЄДРПОУ, money in a size
_____ Uah

(sum by words)

In the case of violation of dead-lines of transfer funds for the purchased bonds a fine is transferred on the
transit account of the National bank of Ukraine _____ in the Operating management of
the National bank of Ukraine, code of the Operating management of the National bank of Ukraine
300001, a code is after ЄДРПОУ.

From the National bank of Ukraine

Signature

**Director of Department
монетарної policy**

Н. І. Гребеник

(addition 18 with changes, brought in in obedience to a decision
There is a rule of the National bank of Ukraine from 15.01.2010 N 13)

Addition 19

to Statute about the order of leadthrough of
operations, related to placing of bonds of
internal state loans

**Fame about the sums of transfer funds to the Operating management of the National
bank of Ukraine from the participants of placing of bonds which took _____ place**

Individual identification code of participant of placing of bonds	Name of participant of placing of bonds	Amount of moneys (Uah)	
		without the account of взаємозаліку	taking into account взаємозаліку
1	2	3	4

**Director of Department
монетарної policy**

Н. І. Гребеник

Addition 20
to Statute about the order of leadthrough of operations, related to placing of bonds of internal state loans

E-mail

National bank of Ukraine
Department of монетарної policy
N from

To the ministry of finance of Ukraine

Information about the results of placing of bonds of internal state loans, that took _____ place

Number of placing of bonds		All
International identification code of security		
Limit on the volume of placing of bonds (шт.)		
In thereby after noncompetitive requests (шт.)		
Date of placing of bonds		
A date of payment is for the purchased bonds		
Term of redemption of bonds		
Minimum level of дохідності bonds (%)		
Maximal level of дохідності bonds (%)		
Maximum level of дохідності bonds (%)		
Середньозважений level of дохідності bonds (%)		
Amount of the sold bonds (шт.)		

In thereby after noncompetitive requests (шт.)		
It is attracted money from placing of bonds (Uah)		
A line is eliminated		
a line is eliminated		
a line is eliminated		
a line is eliminated		
a line is eliminated		
a line is eliminated		

From the National bank of Ukraine

Signature

**Director of Department
монетарної policy**

Н. І. Гребеник

(addition 20 with changes, brought in in obedience to a decision
There is a rule of the National bank of Ukraine from 15.01.2010 N 13)

Addition 21
to Statute about the order of leadthrough of
operations, related to placing of bonds of
internal state loans

E-mail

National bank of Ukraine
Department of монетарної policy
N from

To the state treasury of Ukraine

**Information about the results of placing of bonds of internal state loans, that took
_____ place**

Number of placing of bonds		All
International identification code of security		
Limit on the volume of placing of bonds (шт.)		

In thereby after noncompetitive requests (шт.)		
Date of placing of bonds		
A date of payment is for the purchased bonds		
Term of redemption of bonds		
Maximum level of дохідності bonds (%)		
Середньозважений level of дохідності bonds (%)		
Середньозважена cost of bonds (Uah)		
Amount of the sold bonds (шт.)		
In thereby after noncompetitive requests (шт.)		
It is attracted money from placing of bonds (Uah)		

From the National bank of Ukraine

Signature

**Director of Department
монетарної політики**

Н. І. Гребеник

Addition 22
to Statute about the order of leadthrough of
operations, related to placing of bonds of
internal state loans

Global certificate of issue of bonds of internal state loans

This global certificate is designed on the general volume of output of bonds of internal state loans (farther - bonds) which are realized on ___-my placing which took _____ place

Bonded in obedience to the decision of Cabinet of Ministers of Ukraine from _____ N ___.

Date of registration _____.

Place of registration _____.

International identification code of security _____.

Official name of issuer _____.

Location of issuer _____.

Code of ЄДРПОУ of issuer _____.

Category of bonds _____.

Nominal cost of one bond _____ of Uah

Actual volume of emission _____ of things.

Actual volume of emission at par value _____ Uah

Date of placing of bonds _____

Complete maturity of bonds _____ date

Term of appeal _____ of days.

Terms of interest payment:

_____, in size of _____ Uah on one bond.

Rights for the proprietors of bonds _____.

From Ministry of finance of Ukraine

Signature

М. П.

**Director of Department
монетарної поліції**

Н. І. Гребеник

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